

Meierhenry Sargent LLP

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RECEIVED

JAN 03 2018

S.D. SEC. OF STATE

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Mark V. Meierhenry
Todd V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

December 28, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

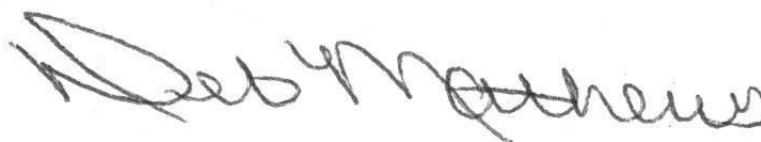
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Rapid City Area School District 51-4
Meade and Pennington Counties, South Dakota
\$16,310,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2017B (Crossover Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

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www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

RAPID CITY AREA SCHOOL DISTRICT 51-4
MEADE AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017B
(CROSSOVER ADVANCE REFUNDING)

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

S.D. SEC. OF STATE

1645913

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

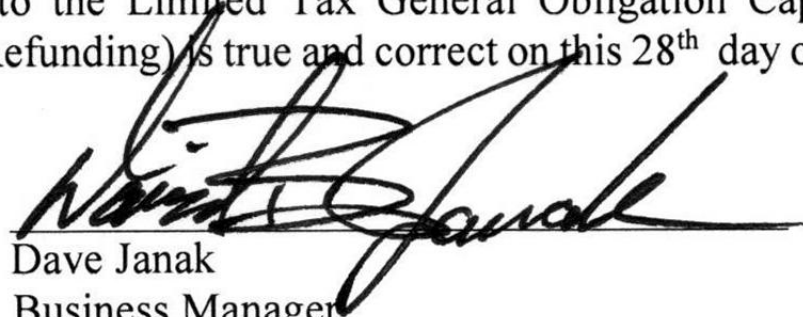
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rapid City Area School District 51-4.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2017B (Crossover Advance Refunding)
3. Date of issue: December 28, 2017
4. Purpose of issue: Providing funds to (i) refund and refinance Certificates maturing January 1, 2022 to January 1, 2027 validly issued outstanding Limited Tax General Obligation Taxable Capital Outlay Certificates, Series 2010A Build America Bonds - Direct Pay of the School District.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$16,310,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2017B (Crossover Advance Refunding) is true and correct on this 28th day of December 2017.

By: 
Its: Business Manager

BOND DEBT SERVICE

**Rapid City Area School District No. 51-4
LTGO Capital Outlay Refunding Certificates, Series 2017B
(Crossover Advance Refunding)**

***** Final Pricing *****

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/28/2017					
07/01/2018			403,794.58	403,794.58	403,794.58
01/01/2019			397,175.00	397,175.00	
07/01/2019			397,175.00	397,175.00	794,350.00
01/01/2020	2,115,000	4.000%	397,175.00	2,512,175.00	
07/01/2020			354,875.00	354,875.00	2,867,050.00
01/01/2021	2,210,000	5.000%	354,875.00	2,564,875.00	
07/01/2021			299,625.00	299,625.00	2,864,500.00
01/01/2022	2,315,000	5.000%	299,625.00	2,614,625.00	
07/01/2022			241,750.00	241,750.00	2,856,375.00
01/01/2023	2,435,000	5.000%	241,750.00	2,676,750.00	
07/01/2023			180,875.00	180,875.00	2,857,625.00
01/01/2024	2,555,000	5.000%	180,875.00	2,735,875.00	
07/01/2024			117,000.00	117,000.00	2,852,875.00
01/01/2025	2,680,000	5.000%	117,000.00	2,797,000.00	
07/01/2025			50,000.00	50,000.00	2,847,000.00
01/01/2026	2,000,000	5.000%	50,000.00	2,050,000.00	
07/01/2026					2,050,000.00
	16,310,000		4,083,569.58	20,393,569.58	20,393,569.58